

Declaration of Intent

All information is kept strictly confidential.

I/We have made estate provisions to Isle Royale & Keweenaw Parks Association through (circle):

- Will
- Life Insurance Policy
- Charitable Trust
- Retirement Assets
- Other _____

Name _____

Address _____

City _____

State, Zip _____

Phone _____

Email _____

Approximate value of gift (optional) _____

Percentage of estate (optional) _____

Other _____

I/We give permission for donor(s) to be listed as members of IRKPA's Legacy Circle. Please list name(s):

This Declaration of Intent is an expression of my/our present plans and is subject to change or modification by me/us. If changes are made, I/we will notify the Isle Royale & Keweenaw Parks Association.

Signature: _____

Signature: _____

Date: _____

Send completed form to:

Executive Director (confidential)
Isle Royale & Keweenaw Parks Association
800 E Lakeshore Dr.
Houghton, MI 49931-1869



Photo David Braithwaite

Create Your Legacy



**A planned gift reflecting your values
will benefit our national parks
long into the future.**

Your support is vital to our national parks!

You have joined other supporters of the Isle Royale & Keweenaw Parks Association to ensure IRKPA's continued ability to help our national parks with projects and priorities not funded through their annual budgets. You help us print park newspapers and informational brochures, publish books, develop custom maps and other items to help people plan and remember their visits to the parks, and fund programs that link local communities and students to park resources. Your ongoing support is crucial in times of uncertain funding, staff reductions, and deferred maintenance—times of greater need for outreach to build broad-based, long-term public support for these parks that mean so much to us.

Want to do more to ensure their future?

You can leave a lasting legacy for our national parks. Become a charter member of the Bob Linn Visionary Legacy Circle with a planned gift directly to IRKPA or through the Keweenaw Community Foundation. A direct donation to IRKPA through one of the following methods will allow us to use or invest both the principal and earned interest in support of our operations and park priorities:

- Cash donations
- Gift of a life insurance policy or designation of IRKPA as the beneficiary upon your passing



- Bequest in your will or trust for a specific dollar amount, percentage of your estate, residual after specific bequests are honored, or contingent bequest if another beneficiary does not survive you
- Donation of all or part of your tax-deferred retirement plan (IRA, 401k, 403b, pension, etc.)
- IRA charitable rollover to satisfy your annual Required Minimum Distribution after age 70-1/2

A gift to the Isle Royale & Keweenaw Parks Association Endowment fund at the Keweenaw Community Foundation (KCF, <http://keweenawcommunityfoundation.org>) allows for professional management of the gift's principal. While KCF preserves the principal in perpetuity, IRKPA benefits by receiving a percentage of the fund's investment income.

In addition to the donation methods above, KCF can provide other options, including the following:

- Gifts of appreciated real estate or securities, such as stocks and bonds
- Charitable gift annuity, charitable remainder unitrust, charitable remainder annuity trust, charitable lead trust, and various other instruments that may fit your unique circumstances (more information at <http://keweenawlegacy.org>)



These methods can confer income and estate tax benefits, provide income to you and your heirs, or allow lifetime use of property that you donate. Please consult your estate planner or tax advisor to determine the path that best matches your intentions and individual situation. Contact us regarding restrictions on the use of your gift. Be sure to include the following (or similar) language as the legal designation:

Isle Royale Natural History Association DBA Isle Royale & Keweenaw Parks Association is a 501(c)(3) nonprofit corporation, organized under the laws of the State of Michigan, with a business address of 800 E. Lakeshore Dr., Houghton, MI 49931-1869 and EIN 38-6156566.

Whatever legacy path you choose, you will have the satisfaction of knowing during your lifetime that a planned gift will continue to reflect your values and have a lasting impact on our national parks long into the future.



Join the Bob Linn Visionary Legacy Circle!

Bob Linn was the visionary for the Isle Royale Natural History Association's founding in 1957. Be recognized as a leader into the future by becoming a charter member of IRKPA's new Legacy Circle with your planned gift.

Let us know if you have already remembered IRKPA in your will or estate plan.